

Q1 FY2015 Results Presentation



Preferred financial partner across energy value chain



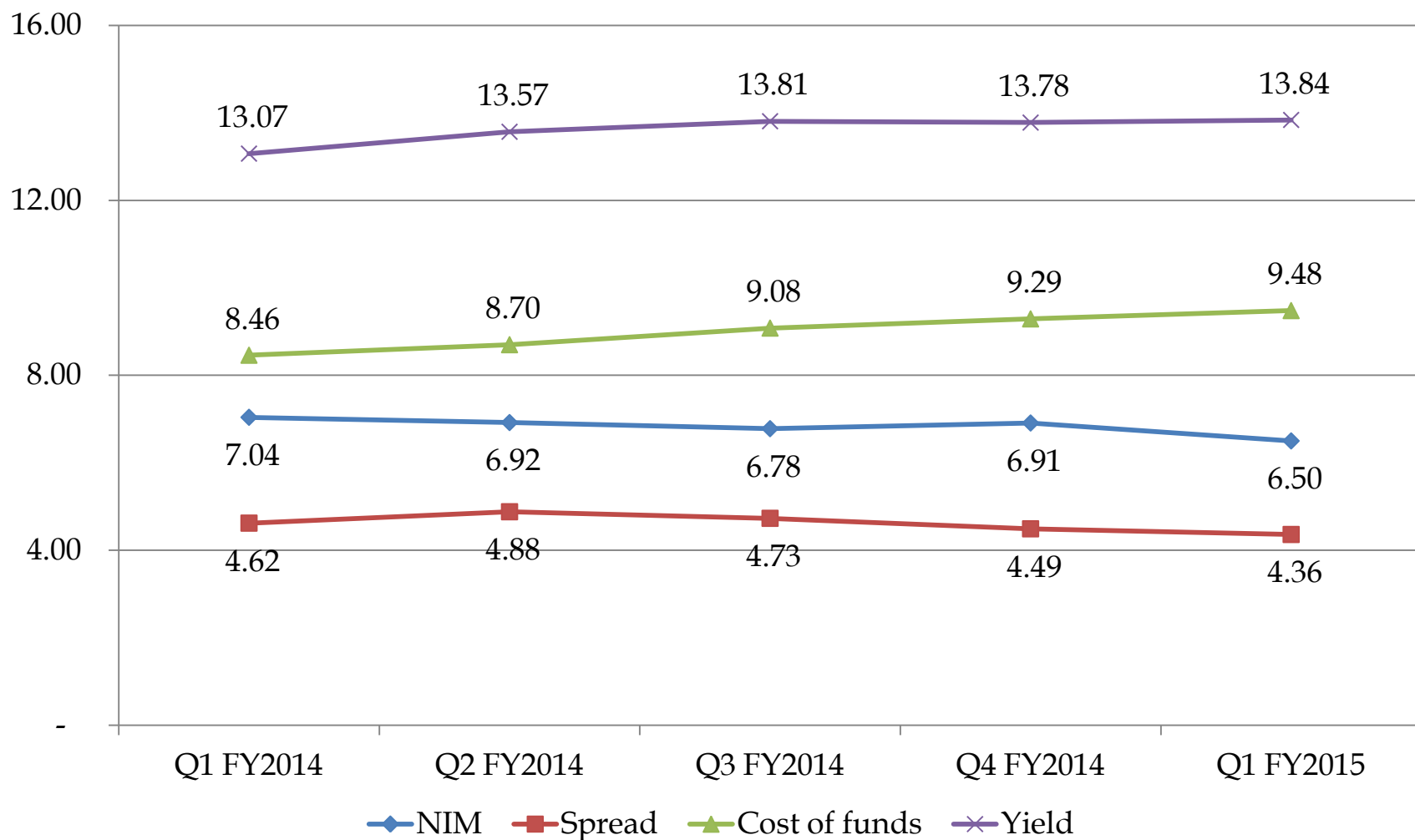
Results Overview

Qtr ended 30 th June 2014	Qtr ended 30 th June 2013	Shift %	Particulars (Rs. Crores)	Year ended 31 st Mar 2014
167.64	79.34	111	Interest Income	420.00
-	-	-	Profit on sale of equity investments	82.17
5.59	6.87	(19)	Other Operating Income	43.97
173.23	86.22	101	Total Income	546.14
89.69	36.87	143	Interest and financial charges	208.38
2.88	3.10	(7)	Contingent provision against standard assets	12.57
3.06	1.95	57	Loss on foreign currency translation	16.56
5.45	7.24	(25)	Other operating expenses	23.76
101.08	49.16	106	Total expenses	261.28
72.14	37.05	95	Profit from operation (before other income)	284.86
0.01	0.01	(9)	Other Income	0.02
72.15	37.06	95	Profit before tax	284.89
20.02	12.60	59	Tax expense (including deferred tax)	77.17
52.13	24.46	113	Profit after tax	207.72

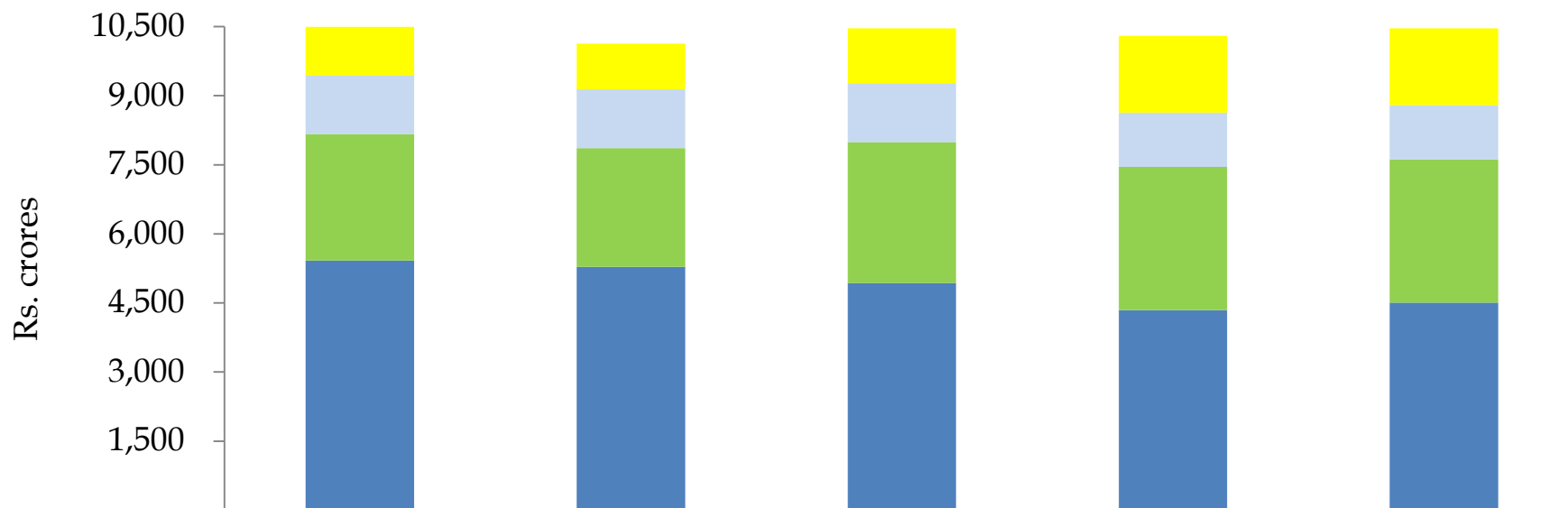
Key Indicators

Qtr ended 30 th June 2014	Qtr ended 30 th June 2013	Particulars	Year ended 31 st Mar 2014
160	656	Loan Sanctioned (Rs. Crs)	2,520
201	405	Loan Disbursed (Rs. Crs)	3,071
4,956	2,688	Loan Assets (Rs. Crs)	4,974
13.84	13.07	Yield on Loan Assets (%)	13.64
9.48	8.46	Cost of borrowed funds (%)	9.07
4.36	4.61	Interest Spread (%)	4.57
6.50	7.04	Net Interest Margin (%)	6.92
0.93	0.44	Earnings Per Share (Rs.)	3.70
10.56	19.87	Cost to Income Ratio (%)	16.59
26.05	36.20	Capital Adequacy Ratio (%)	25.23
2.74	1.61	Debt Equity Ratio (%)	2.89
15.21	8.01	Return on Networth (%)	16.13
0.96	0.74	Return on Assets (%)	3.84

NIMs driven by optimal mix of funds

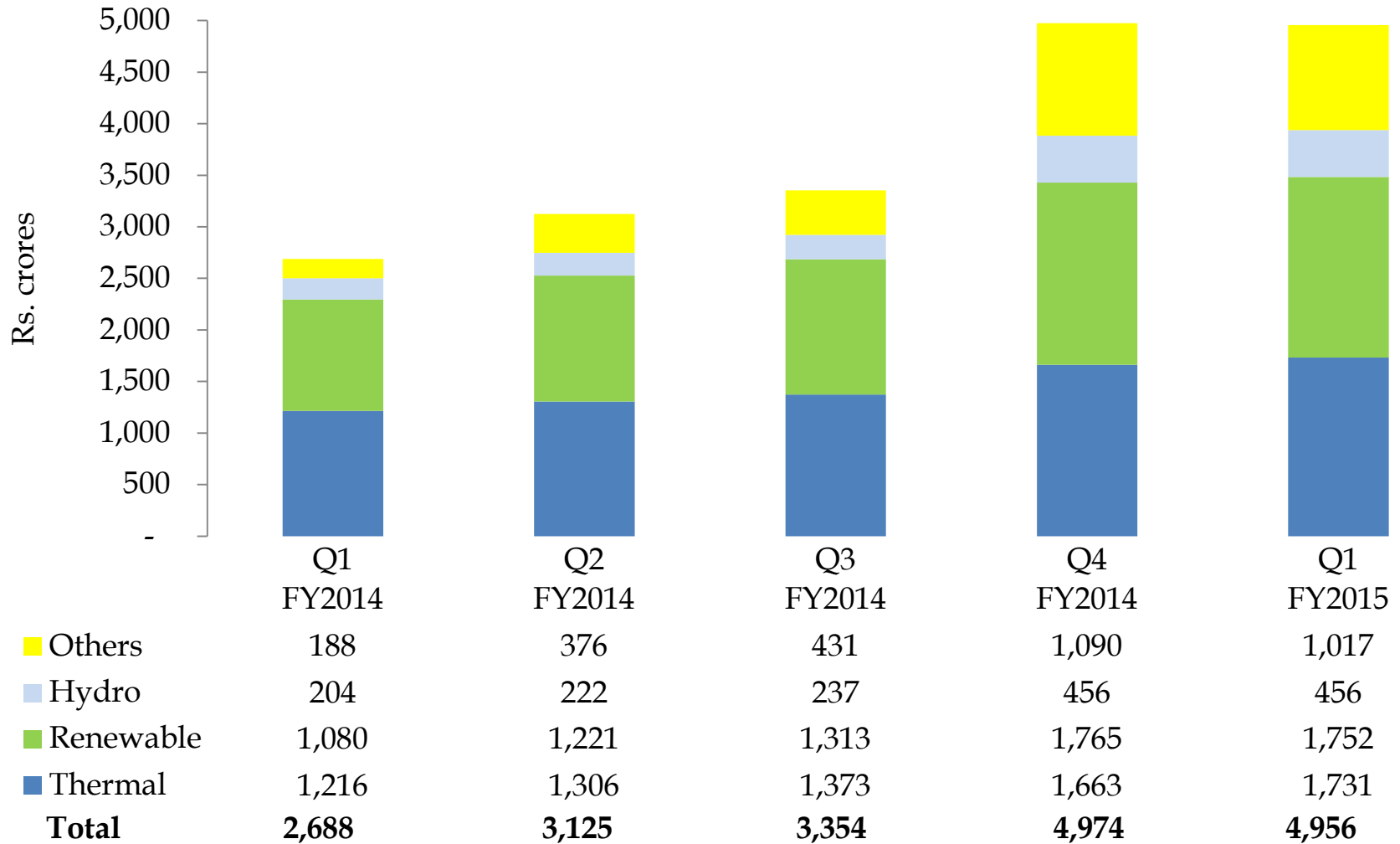


Cumulative Debt Sanctioned



Others	1,047	989	1,189	1,668	1,668
Hydro	1,279	1,279	1,279	1,179	1,179
Renewable	2,746	2,581	3,061	3,110	3,110
Thermal	5,423	5,283	4,933	4,346	4,506
Total	10,495	10,132	10,462	10,303	10,463

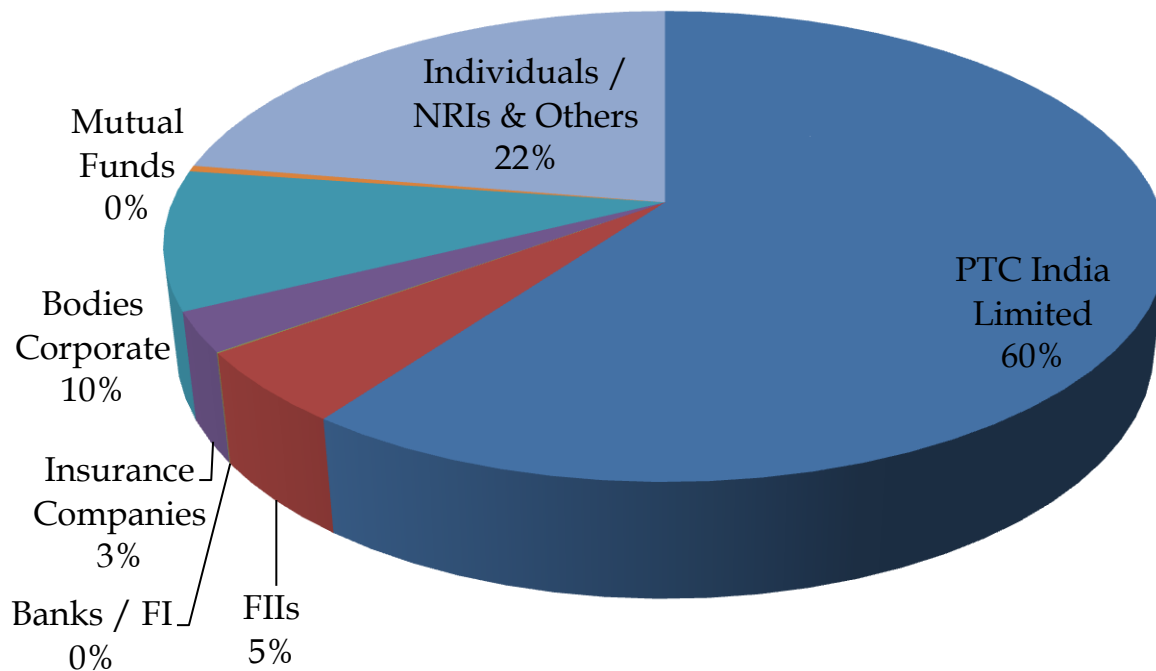
Debt Outstanding



Status of significant equity investments

Project	Capacity (MW)	Outstanding as at 30 th June 2014 (Rs. crore)	Investment Status
Indian Energy Exchange Limited	N.A.	1.52	<ul style="list-style-type: none"> Operational since June 2008. PFS holds 5% on fully diluted basis in the Company.
Ind Barath Energy (Utkal) Limited	700	105.00	<ul style="list-style-type: none"> Project execution is at advanced stage and is expected to be commissioned in 2014.
East Coast Energy Private Limited	1,320	133.38	<ul style="list-style-type: none"> Construction activities are in progress. PFS has received FIPB approval to swap its shareholding into shares of holding company.
R S India Wind Energy Private Limited	99	61.12	<ul style="list-style-type: none"> Phase I (41.25 MW) is commissioned and phase II is under implementation WTG manufacturing facility housed in a group company is also commissioned.
Total		301.02	

Shareholding as at 30th June 2014



Top 10 shareholders as at 30th June 2014

Name	% Equity	Name	% Equity
PTC India Limited	60.00	Marwadi Shares & Finance Limited	0.42
HSBC Bank (Mauritius) Limited A/C	3.68	General Insurance Corporation of India	0.26
GMFA Asia Venture Limited		Mirae Asset Emerging Bluechip Fund	0.26
Life Insurance Corporation Of India	2.47	Motilal Oswal Financial Services Limited	0.25
Bajaj Allianz Life Insurance Company Limited	2.36	Fiducian India Fund	0.23
Tarra Fund	0.43		

Way Forward

Continue to develop strategic partnerships with international finance institutions to maintain optimal cost of borrowing

Focus on Renewable Power & other emerging segments of Power sector

Consolidate position as preferred financing solutions provider, especially for smaller & medium power projects

Offer comprehensive structured financing solutions to private power sector developers

Judiciously grow the debt profile

Expand fee based services

About PTC India Financial Services Limited (PFS)



PFS is a non-banking finance company promoted by PTC India Limited. PFS has been granted the status of an Infrastructure Finance Company (“IFC”) by the Reserve Bank of India. The Company offers an array of financial products to infrastructure companies in the entire energy value chain. PFS also provides fee based services like syndication and underwriting.

For more updates and information on the Company, please log on to www.ptcfinancial.com
For further information please contact:

Gaurav Kaushik
PTC India Financial Services Limited
Tel: +91 11 26737428
Fax: +91 11 26737373
E-mail: gaurav.kaushik@ptcfinancial.com

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